

**COMUNICATO STAMPA****GUALA CLOSURES S.P.A. ANNUNCIA EMISSIONE DEL PRESTITO OBBLIGAZIONARIO DI EURO 500 MILIONI A TASSO FISSO DEL 3,25% SENIOR SECURED CON SCADENZA NEL 2028 PER IL RIFINANZIAMENTO DI PARTE DEL SUO INDEBITAMENTO ESISTENTE**

Alessandria, 7 luglio 2021 - Guala Closures S.p.A. (la “Società”) annuncia in data odierna di aver emesso il prestito obbligazionario *senior secured* di importo complessivo in linea capitale di Euro 500 milioni a tasso fisso del 3,25% con scadenza nel 2028 (le “Obbligazioni”). Le Obbligazioni sono state quotate sull’*Official List* della Borsa del Lussemburgo e ammesse alla negoziazione sull’Euro MTF.

Come previamente comunicato, la Società ha altresì stipulato un nuovo contratto di finanziamento *revolving* multi valuta per un importo complessivo pari a Euro 80 milioni (il “Nuovo Finanziamento Revolving”), in sostituzione della linea revolving esistente (la “Linea Revolving Esistente”), che sarà disponibile per sostenere, *inter alia*, le esigenze di capitale circolante del gruppo (congiuntamente all’offerta delle Obbligazioni, il “Rifinanziamento”).

I proventi derivanti dall’offerta delle Obbligazioni sono stati utilizzati per rimborsare il prestito obbligazionario *senior secured* emesso dalla Società per un importo complessivo in linea capitale pari a Euro 455 milioni con scadenza nel 2024 (le “Obbligazioni Esistenti”) ad un prezzo pari al 100% dell’importo complessivo in linea capitale delle stesse, per rimborsare l’ammontare ancora dovuto ai sensi della Linea Revolving Esistente, per pagare gli interessi maturati a valere sulle Obbligazioni Esistenti e sulla Linea Revolving Esistente, e si prevede che siano utilizzati per scopi societari generali e per pagare le commissioni e i costi correlati al Rifinanziamento.

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**Sede Legale e stabilimento:** Via Rana, 10/12 - Zona Industriale D 6 - 15122 Spinetta Marengo (AL) - Italy - Tel. +39 0131 7531 - Fax +39 0131 753381  
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**Stabilimento di Basaluzzo:** Via Novi, 44 - 15060 Basaluzzo (AL) - Italy - Tel. +39 0143 48811 - Fax +39 0143 489737  
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**Stabilimento di Termoli:** Zona Industriale Pantano Basso - 86039 (CB) - Italy - Tel. +39 0875 7541 - Fax +39 0875 724034

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This announcement has been prepared on the basis that any offer of in any Member State of the EEA will be made pursuant to an exemption under the Prospectus Regulation from the requirement to produce a prospectus for offers of the Notes.

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law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the EUWA. Consequently, no key information document required by Regulation (EU) No 1286/2014 as it forms part of domestic law by virtue of the EUWA (the “**UK PRIIPs Regulation**”) for offering or selling the Notes or otherwise making them available to retail investors in the UK has been prepared and, therefore, offering or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

This announcement has been prepared on the basis that any offer of the Notes in the UK will be made pursuant to an exemption under Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the EUWA (the “**UK Prospectus Regulation**”) from a requirement to publish a prospectus for offers of Notes.

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*Il Gruppo Guala Closures conta oltre 4.850 dipendenti e opera in 5 continenti attraverso 30 stabilimenti produttivi e una commercializzazione dei suoi prodotti in oltre 100 paesi. Oggi il Gruppo vende circa 17 miliardi di chiusure annue ed un fatturato 2020 pari ad Euro 572 milioni. Grazie ad una politica di continuo sviluppo del business e di innovazione tecnologica, il Gruppo è riconosciuto come punto di riferimento a livello mondiale nella produzione di chiusure di sicurezza per alcolici ed è un leader nella produzione di chiusure in alluminio per superalcolici, vini e bevande.*

*Dall'agosto 2018, Guala Closures S.p.A. è quotata al segmento STAR di Borsa Italiana, entrando nel settembre 2019 all'interno dell'indice FTSE Italia Mid Cap.*

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## Per informazioni

### Investor Relations:

**Guala Closures S.p.A.**

Claudia Banfi

Tel +39 0131 753281

[cbanfi@gualaclosures.com](mailto:cbanfi@gualaclosures.com)

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[www.gualaclosures.com](http://www.gualaclosures.com)

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